

Indemnity for lost certificate

To: The Directors
Bath City Football Club Limited (the "**Company**")

To the best of my knowledge, the original certificate of title (the "**Share Certificate**") relating to shares of £1.00 each in the capital of Bath City Football Club Limited (the "**Shares**") has been lost or destroyed.

I confirm that neither the Shares nor the Share Certificate were transferred, charged, lent or deposited or dealt with in any manner affecting my title to the Shares and that I am the person named in the Share Certificate and the person entitled to be on the register of members in respect of the Shares.

In consideration of your processing and registering a transfer of the Shares pursuant to an offer made by the Bath City Holding Company, Inc (the "**Buyer**") for all the shares in the Company dated 10 August 2026 providing for the sale of the whole of the issued share capital of the Company to the Buyer, I undertake and agree:

- (a) to indemnify (to the extent permitted by law) the Company against all claims, demands, liabilities, losses, costs, charges and expenses that may be brought against or suffered or incurred by you or either of you arising out of or in connection with the Share Certificate still being in existence or the issue of a duplicate certificate;
- (b) in the event of legal proceedings being instituted against the Company in connection with any such claim or demand, the Company shall be entitled to admit or settle such proceedings on such terms as you or either of you may think fit without recourse to me; and
- (c) to deliver to the Company for cancellation the Share Certificate should it ever be recovered.

This indemnity and any dispute, claim or obligation whether contractual or non-contractual arising out of or in connection with it, its subject matter or formation shall be governed by English law.

Dated: 2026

Executed as a Deed and delivered)
on the date appearing immediately)
above by)
in the presence of:)

Signature of witness:

Name:

Address:

Occupation: